

## **Picklist Processing**

## Pending Holds Request

When you go to **Picklist Processing**, the Pending Hold Requests are listed for the branch you selected when logging into LEAP. You can choose a different library using the drop-down menu at the top right of the **Picklist** to generate the list of holds that can be filled by your library.

To run your library's Picklist, complete the following steps:

- 1. Select **Utilities** on the top right.
- 2. In the drop-down menu click **Picklist Processing**.



3. Ensure that the **Pending** tab is selected then click **Print**.

土 CHE		NEW PATRON						_	
Pi	cklist				Parklar	nd Regional <sup>I</sup> Librar	y	~ C	CLOSE
<b>≠</b> Pen	ding (19) 🙎 Lo	ocated (0) 🖸	Unclaimed (14)	C Unclaimed ILL	. (0) 🖪 Holds t	to Transfer (0)			
€+ Lu Tota	ocated O A		Q, Missing	Q Deny (3)				Filter	equests
	COLLECTION	SHELF LOCATION	CALL NUMBER	AUTHOR	TITLE	MATERIAL TYPE	PICKUP BRANCH	BARCODE	PENDING DATE
	PRL Audio Collection		GEN JAN	Jance, Judith A.	Exit wounds	Audio Book CD	аро	31000017598833	11/14/2024
	PRL Audio Collection		MYS JAN	Jance, Judith A., author.	Sins of the fathers	Audio Book CD	аро	31000045810374	11/22/2024
	PRL Audio Collection		MYS JAN	Jance, Judith A.	Collateral damage	Audio Book CD	apo	31000047564623	6/17/2024

4. Once items have been collected from your shelves, check them in using the **Check In** screen.

Check In								
▲ Normal (0) 🕑 Bulk (0	)) 🔺 In House (0) 📚 Invento							
31000044239989	FIND TOOL							
BARCODE	DUE DATE							



5. A **Transfer for Hold** dialogue box will pop-up and click **Yes**. The circulation status of that item will now be "Transferred for Hold".

Transfer for hold			
Barcode: 31000044239989 Title: The orphan's tale			
This item fills a request at Camrose Public Library (aca) Transfer for hold? (Click Cancel to stop the check-in/check-out process.)			
	YES	NO	CANCEL

6. To change the Pending Hold Request on an item, select the check box next to that item and choose an "Action" button (i.e., **Located**, **Ask Me Later**, or **Missing**).

+	Pend	ding (15)	, Located (1)	🕲 Unclaimed (14)	C Unclaimed ILI	_ (0) 🖪 Holds to	Transfer (0)		
Image: Control of the second secon									
		COLLECTIO	SHELF	CALL NN NUMBER	AUTHOR	TITLE	MATERIAL TYPE	PICKUP BRANCH	BARC
	1	PRL Audio Collection		MYS WOO	Woods, Stuart, author.	Doing hard time	Audio Book CD	ain	31000
		PRL Large Print Collection		CHR BAR	Barnett, Karen, 1969- author.	Where the fire falls	Large Print	alac	31000

## **Action Buttons**

**Located**: Indicates the item is on the way to a processing location where it will be held for the patron or go "In-Transit". You can review a "Located Holds List" by selecting **Located** at the top of the page.



**Ask Me Later**: The Hold is removed from the Pending list to another libraries' picklist. If you are the only library who can fill the request, a dialogue box will pop-up indicating the hold cannot be routed.

fold request cannot be routed.	×
Little nothing: This is the only item available for hold	
	ок



**Missing**: The circulation status changes to "Missing". This change will be reflected in the **History** tab of the item record, as "Circulation status modified via Picklist processing".

Item F	Reco	rd 🔁				SAVE	ACTIONS -	LINKS +	C	CLO
LISA WINGATE	A tho	usand voices								
	By Wing	gate, Lisa.								
C.	Barcode: 31000036590597				Non-circulating	eContent Display in PAC Issue: Issue control number:				
Missing	Call r	Call number: GEN WIN Collection: PRL Large Print Collection Shelf location: None			Record status: <b>Final</b> Bib control number: <b>127246</b> Parent item:					
	Colle									
	Colle						Price: \$30.36 Circulation status: Missing			
	Shelf				ed branch: Parkland Re					
	Owni Libra	ng branch: Parkland I I <b>ry</b>	Regional	Library	Library		12/2/2024 10:37:17 AM			
🗹 Details	O Circ	ulation 🛛 📮 Blocks a	nd Notes	P History	💷 Statistics 🏻 🎁 Re	ecord Sets	Notices (S S	ource and D	onor	
					_					
DATE		ASSIGNED BRANCH	STATUS		ACTION		LOCATION	USER	WKS	
12/2/2024 10:37:17 /	M	Parkland Regional Library	Available ->	Missing	Circulation status more via Picklist processing	dified J	Parkland Regional Library	pmorr	ison/ALAP-N	ИКТ01

**Deny**: The hold request is denied and is removed from the pending list. This action is not permitted and is the only action that requires an override login.

## **Unclaimed Holds**

Picklist items that have been pulled or arrived at your library to fulfill your patron holds, will remain **On Hold** for 10 days before they transition to the **Unclaimed** tab. Out-of-system/provincial interlibrary holds that have not been picked by the patron within their loan period will appear under the **Unclaimed ILL** tab.

Picklist			
₱ Pending (3)	ි Unclaimed (11)	ত Unclaimed ILL (0)	

Items from either tab should be pulled from the Holds shelf, checked in, and either reshelved (if owned by your library) or flagged with the appropriate transit flag and put into a PRLS courier bin for return.